

GIVING FUND SUCCESSION PLAN LETTER OF ADVISEMENT

In the event of your death or incapacity, or the termination of your organization, you may wish to provide National Christian Foundation (NCF) with a "succession plan" for your Giving Fund. There are five ways to distribute the remaining assets in your Fund: (1) Name successor to advise on the existing Fund. (2) List successors and percentages. *We will open new Funds for the successors if percentages are listed.* (3) List ministries you wish to support and percentages. (4) Distribute to NCF for support of the ministry work. (5) Create a Legacy Fund for greater accountability and oversight. You can use a combination of some or all options. **Combination must total 100%.**

Giving Fund Advisor Information

| | | | | |
|----------|------------|---------|-----------|--------|
| Mr./Mrs. | First Name | Initial | Last Name | Suffix |
|----------|------------|---------|-----------|--------|

| | | | |
|-----------------|------|-------|-----|
| Mailing Address | City | State | Zip |
|-----------------|------|-------|-----|

| | |
|-------------|-----------|
| Your Fund # | Fund Name |
|-------------|-----------|

NAME SUCCESSORS FOR YOUR FUND (A new Giving Fund will be created for each Advisor if percentages entered below.) You may wish to place some or all of the assets from your existing Fund into a new Fund(s)

| | |
|---|------------------------|
| _____ Successor Advisor A - Name, Address, City, State, Zip, Phone | <input type="text"/> % |
|---|------------------------|

| | |
|---|------------------------|
| _____ Successor Advisor B - Name, Address, City, State, Zip, Phone | <input type="text"/> % |
|---|------------------------|

DISTRIBUTE PERCENTAGE TO MINISTRY WORK You may wish to recommend grants to your church or favorite ministries, granting out some or all of the assets in your Fund. This may also be granted over a period of time.

| | |
|--|------------------------|
| _____ Organization Name, Address, City, State, Zip, Phone | <input type="text"/> % |
|--|------------------------|

| | |
|--|------------------------|
| _____ Organization Name, Address, City, State, Zip, Phone | <input type="text"/> % |
|--|------------------------|

Distribute percentage to the ministry of NCF

You may wish to recommend a grant to support the ministry of National Christian Foundation as we seek to further the Gospel of Jesus Christ by educating, encouraging, and equipping faithful stewards to give wisely.

 %

Create a Legacy Fund *(If you enter a percentage in the column on the right, an NCF staff member will contact you to explore this option.)*

You may wish to establish an NCF Legacy Fund. A Legacy Fund is an enhanced type of Giving Fund in which NCF assumes greater responsibility to ensure that your giving intent and granting desires are carried out faithfully after you are gone. Learn more about the NCF Legacy Fund at www.nationalchristian.com.

 %

If you need to add additional names or organizations, please use separate sheet of paper.

Must total 100% TOTAL: %

Advisor Signature (Required)

Date

Additional Advisor Signature (Required if spouse)

Date

National Christian Charitable Foundation, Inc. d/b/a National Christian Foundation

By

Name & Title

Effective Date